Tuesday, January 28, 2020

Nicholas J. Grimaudo – Attorney Johnson, Pope, Bokor, Ruppel & Burns, LLP

Nicholas represents fiduciaries and beneficiaries in the administration of probate estates and trusts. He also represents individuals and families with respect to estate planning, wealth preservation issues, business succession planning, and state and local tax issues.

Wednesday, January 29, 2020

<u>Dee Lee - CFP</u> (10:00 am) Harvard Financial Educators

Dee is a financial educator and travels the country giving personal financial workshops. She is a financial educator, committed to helping corporations and institutions provide their employees and members the tools necessary to make the financial decisions required of them regarding their pension and defined contribution plans as well as their personal financial decisions.

<u>Kurt Czarnowski</u> (2:00 pm) Czarnowski Consulting

Kurt is the former Regional Communications Director for the Social Security Administration in New England. He has 34 years of experience with the Social Security Administration and has been published in multiple articles and has conducted numerous public speaking events concerning Social Security.

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Tampa Convention Center

Tuesday, January 28, 2020 2:00 pm Wednesday, January 29, 2020 10:00 am and 2:00 pm